

Item 1 Cover Page for Brochure Supplement

Laura Casey, Managing Director

Coastal Wealth Management
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August 31, 2023

This brochure supplement provides information about Laura Casey, CRD# 2684465 that supplements the Coastal Wealth Management brochure. You should have received a copy of that brochure. Please contact Laura Casey] if you did not receive Coastal Wealth Management's brochure or if you have any questions about the contents of this supplement.

Additional information about Laura Casey is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Laura Casey, Managing Director, was born in 1971. Ms. Casey earned a Bachelor of Arts degree in Economics with minors in Computer Science and Math from Trinity College, and a Master of Business Administration in Finance and Statistics from the University of Chicago.

Ms. Casey founded Coastal Wealth Management and has served as its Managing Director since August 2022. Previously, Ms. Casey was a Financial Advisor at Capital Securities Management, Inc. (August 2022 to July 2023), a Financial Advisor at Morgan Stanley Private Bank, N.A. (July 2018 to August 2022), and a Financial Advisor at Morgan Stanley (June 2018 to August 2022). Prior to that, Ms. Casey was a stay at home mom.

Item 3 Disciplinary Information

There are no legal or disciplinary events or proceedings to report concerning Ms. Casey.

Item 4 Other Business Activities

Ms. Casey is not actively engaged in any investment-related or non-investment-related business or occupation outside of Coastal Wealth Management.

Item 5 Additional Compensation

Ms. Casey does not receive compensation or other economic benefit from anyone who is not a client for providing advisory services.

Item 6 Supervision

Laura Casey is the Managing Director and Chief Compliance Officer of Coastal Wealth Management and can be reached at (917) 558-2468 and is the only individual that provides investment advice to clients. As a single person firm, Ms. Casey cannot be supervised, but is a fiduciary by law and is required to act in the best interests of clients.